

KEDIA ADVISORY



DAILY ENERGY REPORT

14 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5541.00	5557.00	5424.00	5476.00	-1.30
CRUDEOIL	19-Sep-25	5483.00	5517.00	5389.00	5434.00	-1.31
CRUDEOILMINI	19-Aug-25	5552.00	5558.00	5426.00	5478.00	-1.32
CRUDEOILMINI	19-Sep-25	5500.00	5521.00	5393.00	5438.00	-1.31
NATURALGAS	26-Aug-25	245.40	249.80	242.30	246.90	0.90
NATURALGAS	25-Sep-25	255.10	259.30	252.10	256.90	0.98
NATURALGAS MINI	26-Aug-25	246.80	249.70	242.30	247.00	-7.58
NATURALGAS MINI	25-Sep-25	256.30	259.40	252.30	257.00	1.35

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	63.07	63.38	61.94	62.79	-0.59
Natural Gas \$	2.7840	2.8510	2.7640	2.8220	1.03
Lme Copper	9836.50	9867.35	9794.00	9809.00	-0.20
Lme Zinc	2845.25	2854.55	2824.65	2827.50	-0.84
Lme Aluminium	2600.75	2631.10	2600.40	2628.30	1.69
Lme Lead	2013.35	2020.85	1985.23	1988.08	-1.35
Lme Nickel	15312.25	15351.38	15212.88	15228.13	-0.43

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-1.30	-2.61	Long Liquidation
CRUDEOIL	19-Sep-25	-1.31	44.56	Fresh Selling
CRUDEOILMINI	19-Aug-25	-1.32	-8.01	Long Liquidation
CRUDEOILMINI	19-Sep-25	-1.31	34.37	Fresh Selling
NATURALGAS	26-Aug-25	0.90	-7.32	Short Covering
NATURALGAS	25-Sep-25	0.98	0.47	Fresh Buying
NATURALGAS MINI	26-Aug-25	0.90	-7.58	Short Covering
NATURALGAS MINI	25-Sep-25	0.94	1.35	Fresh Buying

Technical Snapshot



SELL CRUDEOIL AUG @ 5500 SL 5580 TGT 5420-5350. MCX

Observations

Crudeoil trading range for the day is 5353-5619.

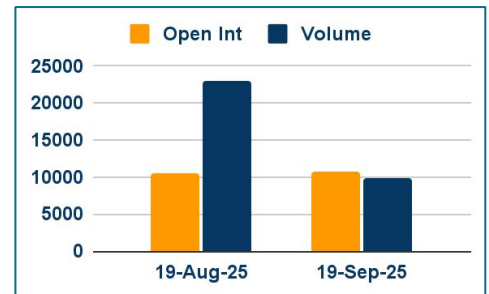
Crude oil dropped after the International Energy Agency forecast a growing oil surplus this year and next.

U.S. crude production will hit a record 13.41 million barrels per day in 2025 due to increases in well productivity.

US oil production is projected to peak this year before declining next year, boosted by greater efficiency at existing wells.

OPEC raised its forecast for global oil demand next year and trimmed its forecast for growth in supply from US.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-42.00
CRUDEOILMINI SEP-AUG	-40.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5476.00	5619.00	5548.00	5486.00	5415.00	5353.00
CRUDEOIL	19-Sep-25	5434.00	5575.00	5505.00	5447.00	5377.00	5319.00
CRUDEOILMINI	19-Aug-25	5478.00	5619.00	5548.00	5487.00	5416.00	5355.00
CRUDEOILMINI	19-Sep-25	5438.00	5579.00	5509.00	5451.00	5381.00	5323.00
Crudeoil \$		62.79	64.14	63.46	62.70	62.02	61.26

Technical Snapshot



BUY NATURALGAS AUG @ 244 SL 240 TGT 248-252. MCX

Observations

Naturalgas trading range for the day is 238.8-253.8.

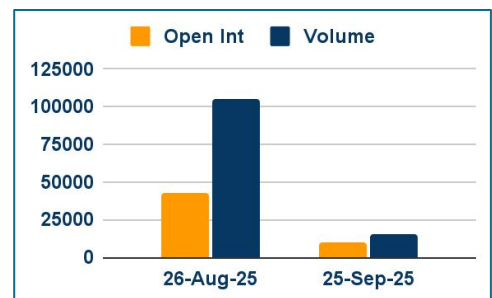
Natural gas rose on higher demand forecasts and strong LNG exports.

However, upside seen limited amid near-record output and ample storage supplies nationwide.

Weather hotter than normal through August 28 but cooler than forecast.

Record output enabled above-average gas storage injections despite summer heat.

OI & Volume



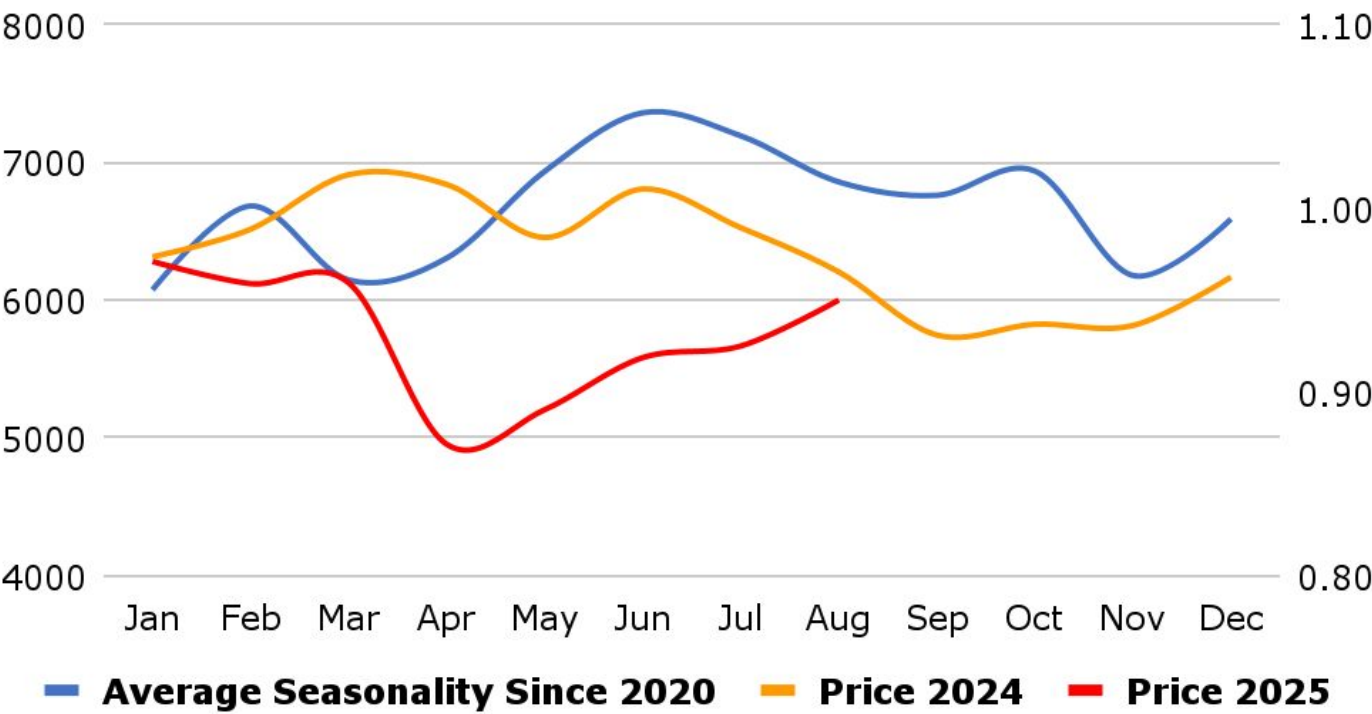
Spread

Commodity	Spread
NATURALGAS SEP-AUG	10.00
NATURALGAS MINI SEP-AUG	10.00

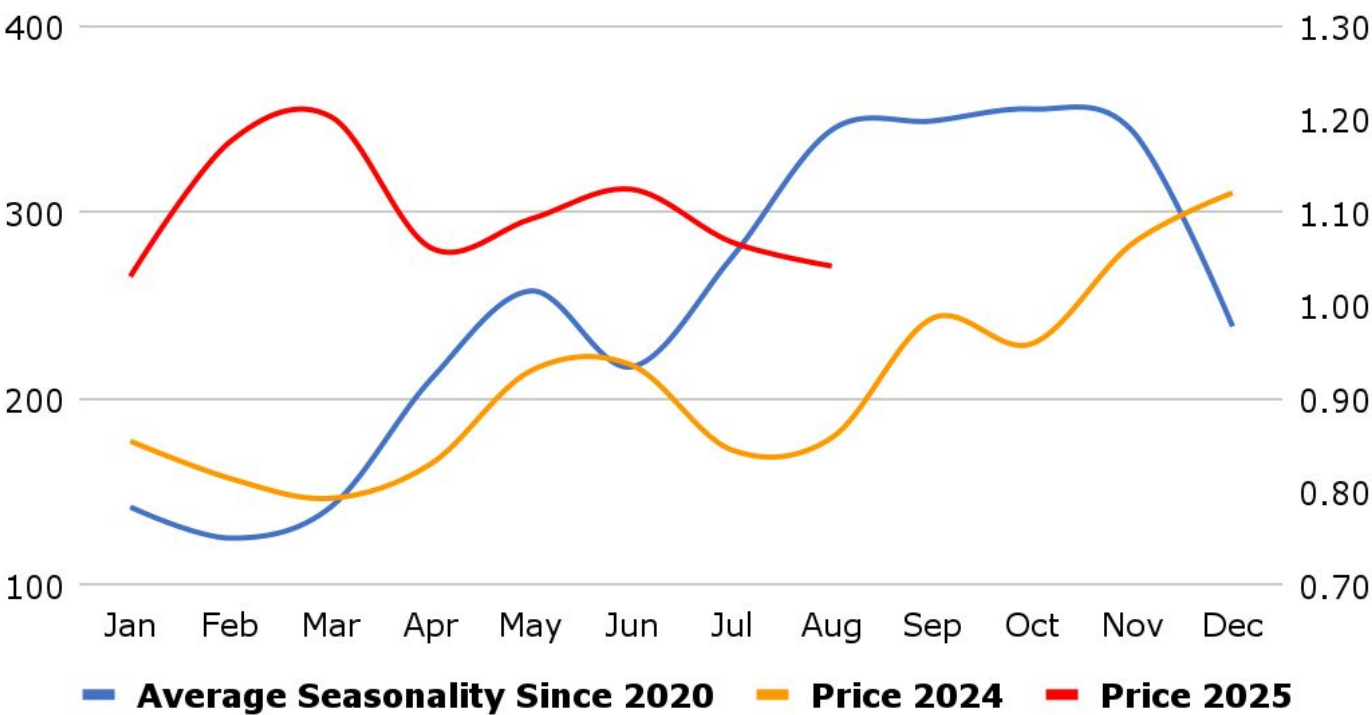
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	246.90	253.80	250.30	246.30	242.80	238.80
NATURALGAS	25-Sep-25	256.90	263.30	260.10	256.10	252.90	248.90
NATURALGAS MINI	26-Aug-25	247.00	254.00	250.00	246.00	242.00	238.00
NATURALGAS MINI	25-Sep-25	257.00	263.00	260.00	256.00	253.00	249.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 11	EUR	Italian Trade Balance
Aug 12	EUR	German ZEW Economic Sentiment
Aug 12	EUR	ZEW Economic Sentiment
Aug 12	USD	NFIB Small Business Index
Aug 12	USD	Core CPI m/m
Aug 12	USD	CPI m/m
Aug 12	USD	CPI y/y
Aug 12	USD	FOMC Member Barkin Speaks
Aug 12	USD	Federal Budget Balance
Aug 13	EUR	German Final CPI m/m
Aug 13	USD	Crude Oil Inventories
Aug 13	USD	FOMC Member Bostic Speaks
Aug 14	EUR	French Final CPI m/m

Date	Curr.	Data
Aug 14	EUR	Industrial Production m/m
Aug 14	EUR	Eurogroup Meetings
Aug 14	USD	Core PPI m/m
Aug 14	USD	PPI m/m
Aug 14	USD	Unemployment Claims
Aug 14	USD	Natural Gas Storage
Aug 15	USD	Core Retail Sales m/m
Aug 15	USD	Retail Sales m/m
Aug 15	USD	Empire State Manufacturing Index
Aug 15	USD	Import Prices m/m
Aug 15	USD	Capacity Utilization Rate
Aug 15	USD	Industrial Production m/m
Aug 15	USD	Prelim UoM Consumer Sentiment

News you can Use

The Reuters Tankan index for Japanese manufacturers climbed to +9 in August 2025, marking a second consecutive monthly gain after readings of +7 in July and +6 in June. Confidence improved following a trade agreement between Tokyo and Washington, which lowered US tariffs on cars and other goods to 15% in exchange for a \$550 billion Japanese investment package comprising equity, loans, and guarantees. Despite the current optimism, the index is expected to ease to +4 over the next three months as manufacturers remain cautious about the potential impact of US tariffs. The transport machinery sector, which includes Japan's crucial auto industry, saw sentiment surge to +25 in August from +9 in July, but it is projected to retreat to +9 in November. Producer prices in Japan rose 2.6% yoy in July 2025, slowing from a 2.9% growth in the prior month but slightly exceeding market forecasts of 2.5%. This was the fourth straight month of moderation in producer inflation, bringing it to its lowest since August 2024. On a monthly basis, producer prices increased 0.2%, in line with consensus, after a downwardly revised 0.1% decline in June.

The HCOB Spain Services PMI climbed to 55.1 in July 2025 from 51.9 in the previous month, easily surpassing market expectations of 52.5. This marked the twenty-third straight month of growth and the strongest expansion since February, driven largely by a sharp rise in business activity and new orders—both increasing at their fastest pace since February. This momentum was supported by stronger domestic demand, effective marketing initiatives, and enhancements in service quality. On the employment front, service providers continued to expand their workforce, with job creation reaching its highest rate since March, extending an almost three-year streak of uninterrupted hiring. The HCOB Spain Composite PMI rose to 54.7 in July 2025 from 52.1 in June, signaling the strongest expansion in the country's private sector since February. The upturn was driven mainly by robust growth in the services sector, alongside a solid increase in manufacturing output. The overall improvement was supported by a sharp rise in new business, while growing optimism about the economic outlook led to the fastest pace of job creation in four months.



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